

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Aug 22, 2022
2. SEC Identification Number  
ASO95002283
3. BIR Tax Identification No.  
004-703-376-000
4. Exact name of issuer as specified in its charter  
DMCI HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
3RD FLOOR DACON BLDG. 2281 CHINO ROCES AVENUE, MAKATI CITY  
Postal Code  
1231
8. Issuer's telephone number, including area code  
(632) 8888 3000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	13,277,470,000
PREFERRED	960

11. Indicate the item numbers reported herein  
ITEM NO. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# DMCI Holdings, Inc.

## DMC

**PSE Disclosure Form 4-13 - Clarification of News Reports**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Clarification of News Report: DMCI reevaluates merger of two units

<b>Source</b>	Manila Standard (Online Edition)
<b>Subject of News Report</b>	DMCI reevaluates merger of two units
<b>Date of Publication</b>	Aug 21, 2022

**Clarification of News Report**

DISCLOSURE DEPARTMENT  
The Philippine Stock Exchange  
6/F PSE Tower  
5th Ave. cor. 28th Street  
Bonifacio Global City, Taguig

Attention: JANET A. ENCARNACION  
Head, Disclosure Department

Gentlemen:

We reply to your request for clarifications on the news article entitled "DMCI reevaluates merger of two units" posted in Manila Standard (Online Edition) on August 21, 2022. The article reported in part that:

"DMCI Holdings Inc. said it plans to defer the proposed consolidation of Semirara Mining and Power Corp. and DMCI Mining over valuation issue.  
DMCI president and chief executive Isidro Consunji said in a recent investor briefing sponsored by the Philippine Stock Exchange that at least 90 percent of mining assets of DMCI Mining were not issued necessary permits.

.....  
Consunji said in May the company was studying the possibly of transferring or consolidating DMCI Mining into Semirara to create shareholder value for both the stockholders of the two companies."

We confirm that during the PSE STAR (Strengthening Access and Reach): Investor Day event last August 16, DMCI Holdings and Semirara Mining and Power Corporation (SMPC) Chairman and CEO Isidro A. Consunji disclosed the deferment of the SMPC and DMCI Mining merger pending confirmation of the mineable reserves of the latter.

We also confirm that majority (at least 90%) of the mining assets of DMCI Mining have yet to be fully permitted.

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**Other Relevant Information**

None.

**Filed on behalf by:**

<b>Name</b>	Herbert Consunji
<b>Designation</b>	Executive Vice President & Chief Finance Officer